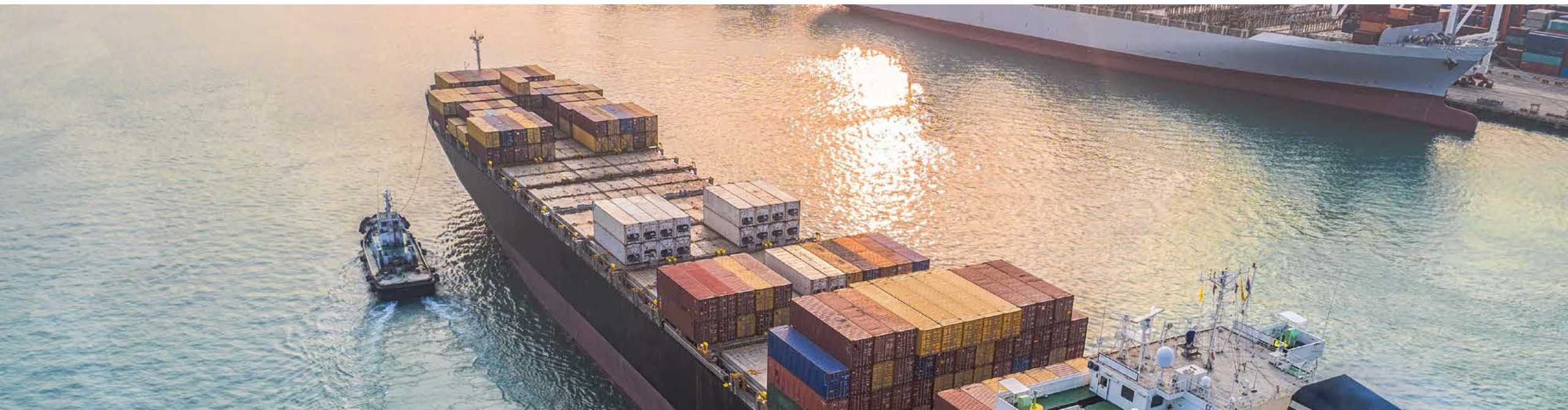


Together with Passion



2023 EUROPE-UZBEKISTAN ANNUAL BUSINESS MEETINGS

BRUSSELS, OCTOBER 27TH 2023

A STRONG FAMILY: RHENUS IS PART OF A SERVICE GROUP

You are in good company with us. We are part of the international RETHMANN Group – which offers forward-looking solutions for logistics, recycling, agriculture and the food and energy sectors – and for mobility and public transport too.



All-round logistics services



 39,000 employees

€ 8.6 bn

Thinking of the future: the service provider for recycling, services and water



 37,000 employees

€ 7.9 bn

Rooted in real life: food products and new types of energy



 10,500 employees

€ 2.6 bn

Well connected: local public transport services

34 % Beteiligung



 82,000 employees

€ 6.9 bn

FIVE LEVERS FOR VOLUME IN CENTRAL ASIA, THE SOUTHERN CAUCASUS AND TÜRKIYE

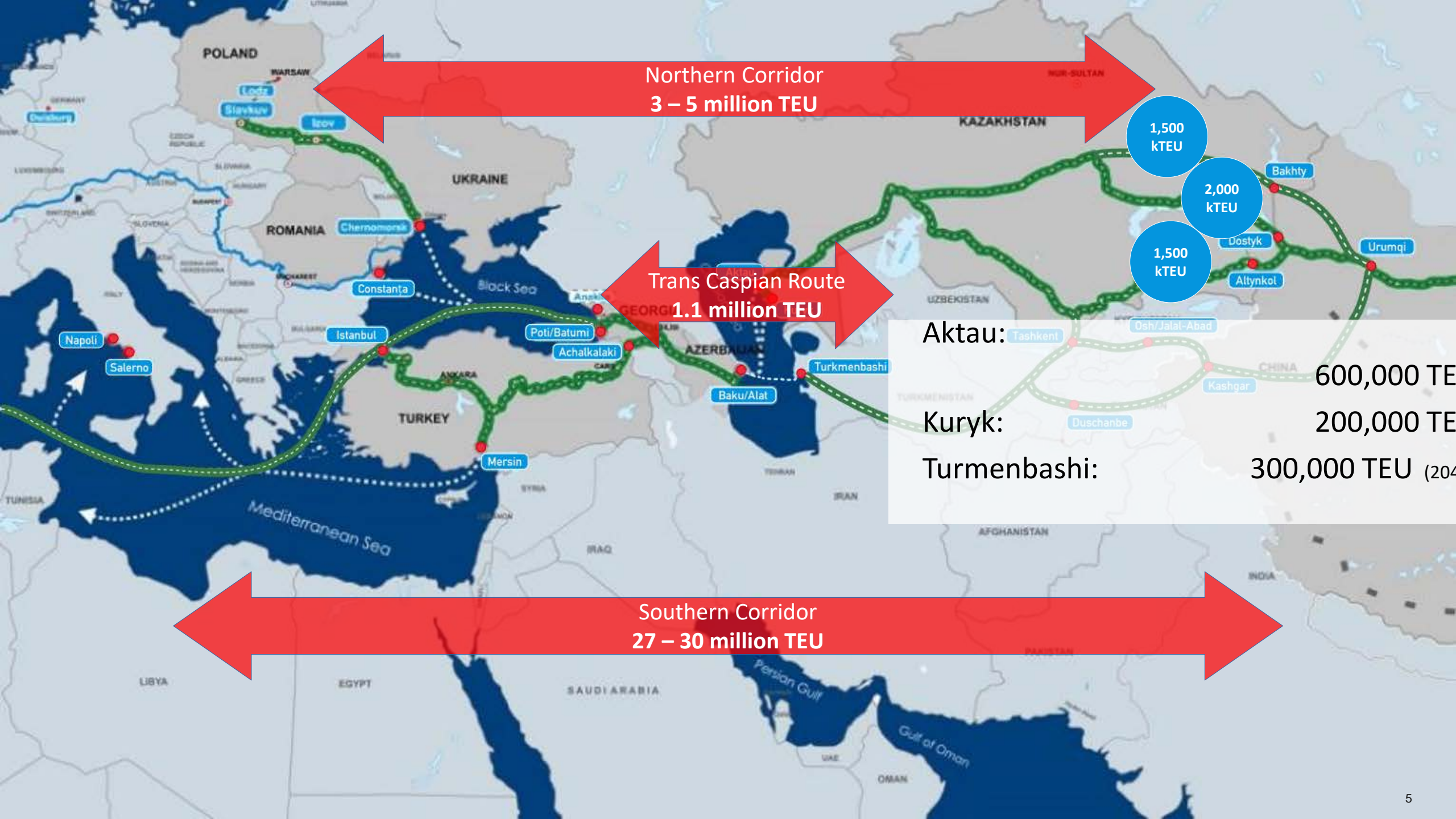
- EU Resilience and Diversification Strategy
- GDP growth (Ø 8%) and thus demand (purchasing power and trade volume)
- Increased exchange of goods within the Central Asian countries, the countries in the South Caucasus and Türkiye (94 mln / 180 mln Population)
- Degree of containerisation (Today < 10%, Europe/China >67%)
- Energy transition and ‚Green Route‘



Transit: 865.000 TEU (2040)

Regional: 470.000 TEU (2040)

EBRD 06/2023 „Sustainable Transport Connections between Europe and Central Asia“



Northern Corridor
3 – 5 million TEU

Trans Caspian Route
1.1 million TEU

Southern Corridor
27 – 30 million TEU

1,500 kTEU

2,000 kTEU

1,500 kTEU

Aktau:	Tashkent	Osh/Jalal-Abad	600,000 TEU
Kuryk:	Duschanbe	Kashgar	200,000 TEU
Turmenbashi:	Turkmenbashi		300,000 TEU (2014)

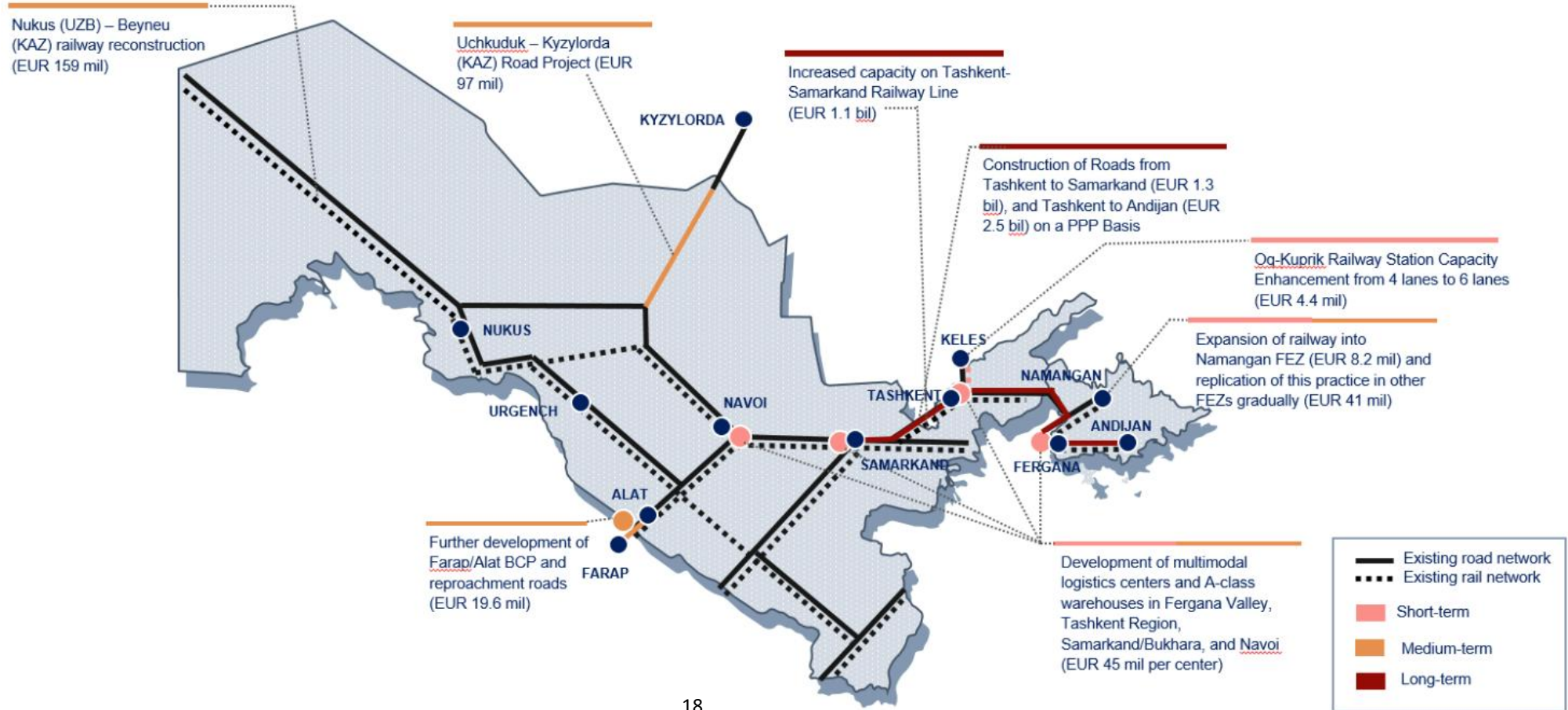
OUR ROUTES TO CENTRAL ASIA



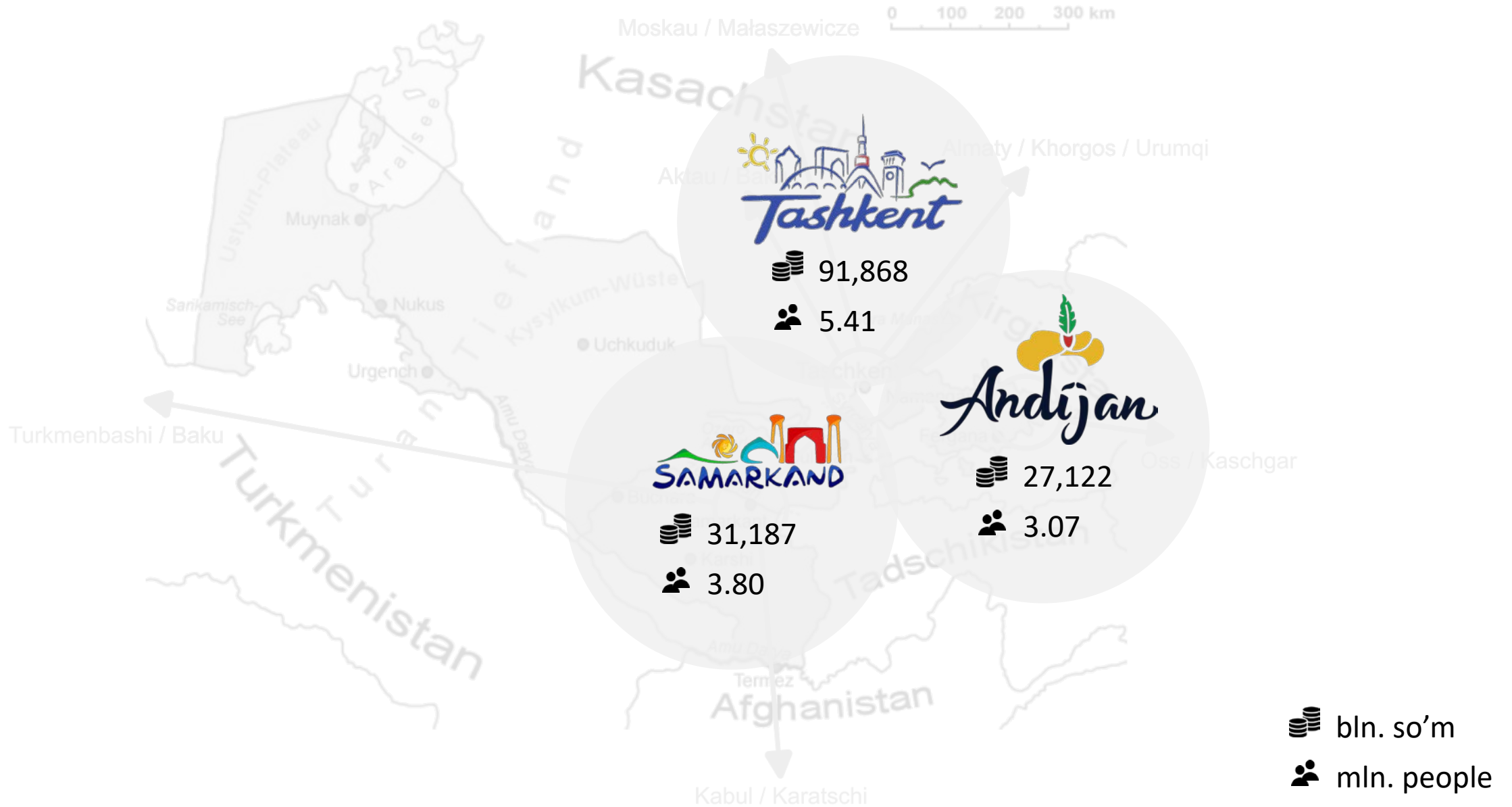
Route via Russia, Georgia, Turkey	Route via Russia & Latvia	Route via China	Route via Russia	Route via Pakistan
Sea and Rail / Truck	Sea and Rail / Truck	Sea and Rail/Truck	Sea and Rail	Sea and Truck



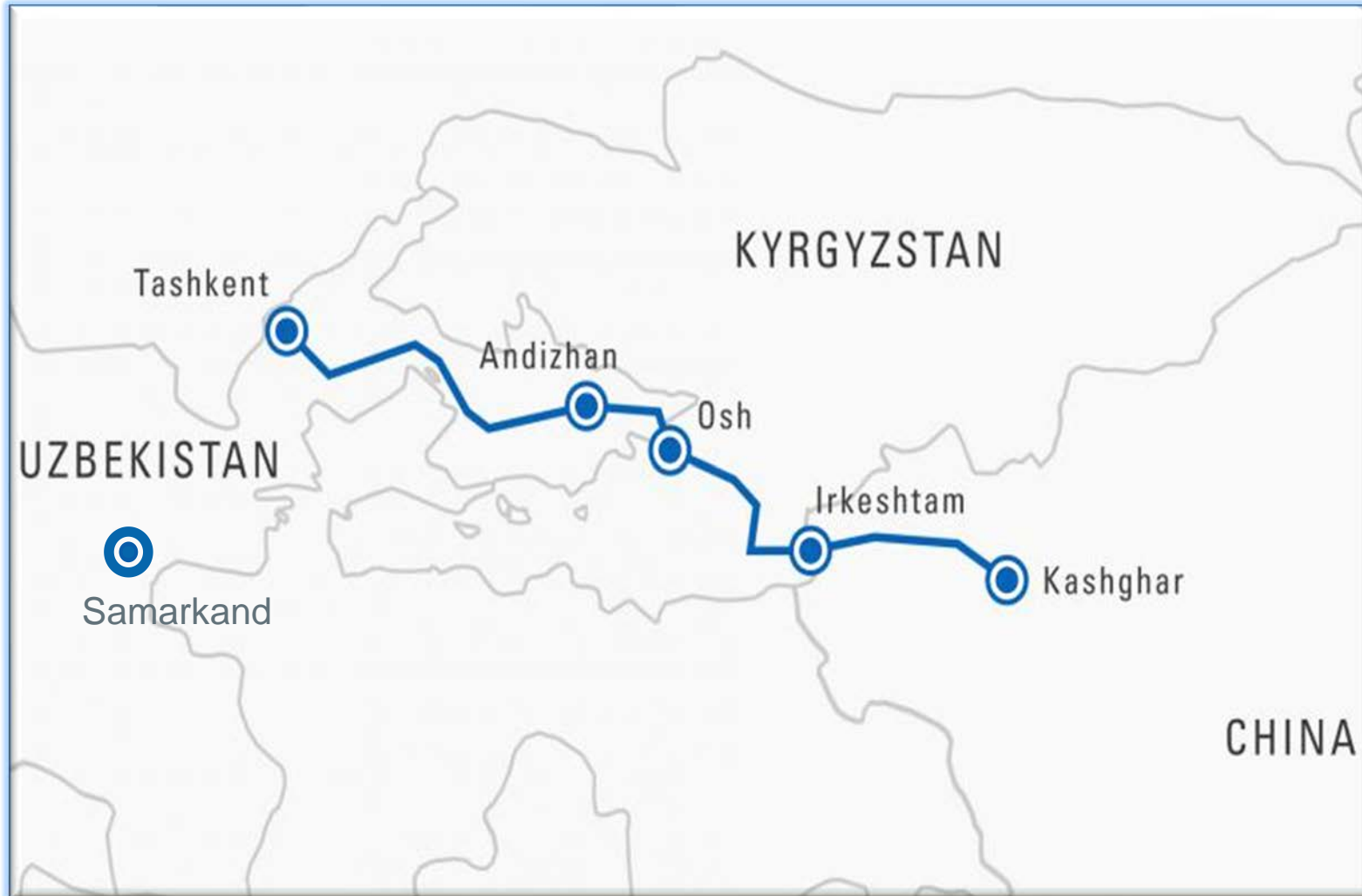
Identified Priority Investment Needs: Uzbekistan



THREE STRONG REGIONS WITH MORE POTENTIAL



PERSPECTIVES: CHINA-KYRGYZSTAN-UZBEKISTAN RAILWAY



Construction of China-Kyrgyzstan-Uzbekistan railway was agreed in 2022

- Construction period 2023-2026 (213km in China, 260km in Kyrgyzstan, and 50km in Uzbekistan)
- Creating alternative to existing CN-KZ route
- Long-term development and improvement of rail transport and infrastructure
- Ensure enhancement of passenger and freight transportation by rail
- Further connection to Europe via Middle Corridor avoiding Russia



THANK YOU!

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